



3riversfcu.org | 800.825.3641

3RIVERS FEDERAL CREDIT UNION Foundation Application

The mission of the 3Rivers Credit Union Foundation is to enhance the lives of people in the communities 3Rivers serves through the support of three key initiatives: financial literacy, education, and health and wellness.

Since 1935, 3Rivers has served these communities, and we are committed to helping the people and programs that support our mission and move this community forward.

APPLICATION INSTRUCTIONS

1. Review full application guidelines and eligibility requirements listed on our website.
2. Please complete the funding application in its entirety. Partial applications are not saved.

Note: Partial applications are not saved. Do not click Back on your browser to navigate between pages. Please utilize the “Back” button provided at the bottom of the application.

Questions about 3Rivers Credit Union Foundation or this funding application should be directed to: foundation@trfcu.org.

APPLICANT INFORMATION

Organization/Organization Name

ORGANIZATION INFORMATION

Tax ID/EIN

Organization Type

Year Established

Organization County

Physical Headquarters County

Web Address

Phone

3Rivers Relationship

- 3Rivers employee serves on organization board
- 3Rivers employee volunteers with organization
- None
- Organization banks with 3Rivers
- Organization officer banks with 3Rivers

Organization Contact

- Name
- Email
- Job Title
- Phone
- Primary Contact
 - Yes
 - No

Physical Address City, State, ZIP

Mailing Address City, State, ZIP

3Rivers Branch Closest to your

Physical Location

Mission Statement

Brief Overview of Organization/Mission

Attachments

- Required Upload: Form W-9
- Required Upload: IRS 501(c)3 Determination Letter
- Required Upload: Board of Directors

APPLICATION NARRATIVE

Donation Request Title

Amount

- Funding requests should not exceed \$10,000.

Date Needed By

Description

- Describe your request in detail. What specific project/program are you requesting funding for and how will grant funds be used to support that project/program?

New/Recurring Program?

Priority Areas

- Education
- Financial Literacy
- Health & Wellness

Priority Area(s) Narrative

- Please detail how your request addresses each of the selected priority area(s) above.

Project Scope

- Please provide an overview that summarizes the scope of the problem you are trying to help resolve or provide a solution to.

BUDGET INFORMATION

Program/Project Budget

- Please input the program/project budget total (total expenses).

Budget Narrative

- What is the budget for the program/project? Please provide a budget narrative to supplement your required project budget upload.

Budget Uploads

- Required Upload: Program/Project Budget
- Required Upload: Operating Budget

% Administration

- Indicate the percentage of your organizational expenses that go toward administration.
- Note: % Programs + % Administration + % Fundraising MUST EQUAL 100%.

% Fundraising

- Indicate the percentage of your organizational expenses that go toward Fundraising.

% Programs

- Indicate the percentage of your organizational expenses that go toward programs.

Timeline

Projected Funding

- Please provide other projected sources of funding for this project.

3Rivers Funding History/Impact

- If 3Rivers funded your project/program in the past, please describe in detail how those funds were used and the impact of those funds.

Percentage of Funding that Stays in the Counties 3Rivers FCU Serves

Local Funding Narrative

MEASUREMENT & IMPACT

Number of People Benefited

- How many people will be impacted specifically by your program/project?

Donation Beneficiaries

- Describe your demographic for this program/project and who will be served by this funding.

How many day/times on average does each unique person participate in this specific program?

Within those listed day(s)/time(s), on average how many total hours does each unique person participate in the program?

Measures of Success: Quantitative

- What quantitative measures do you currently utilize to measure success? Please provide detailed examples of success from the past year.

Measures of Success: Qualitative

- What qualitative measures do you currently utilize to measure success? Please provide detailed examples of success from the past year.